# SESLHD PROCEDURE COVER SHEET



| NAME OF DOCUMENT                      | Procedural Sedation (Adults, Ward, Clinic and Imaging areas)  |  |  |  |
|---------------------------------------|---|--|--|--|
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| KEY TERMS                             | Level 3 Procedure, non-anaesthetist led Procedural Sedation, safe sedation  |  |  |  |
| SUMMARY                               | This document outlines the process to follow to ensure that every episode of procedural sedation across SESLHD facilities is safely performed.  This document also outlines the process for the assessment, administration, monitoring and recovery of  |  |  |  |
|                                       | patients receiving procedural sedation/ analgesia outside Operating Suites in the absence of an anaesthetist.   |  |  |  |
|                                       | Exclusions: Patients sedated by a qualified anaesthetist; Intubated patients receiving intravenous sedation/ analgesia for diagnostic or therapeutic procedures Paediatric patients < 16 years; It does not include sedation in Intensive Care, Emergency Department or Mental Health Settings. |  |  |  |

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## Procedural Sedation (Adults, Ward, Clinic and Imaging Areas)

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#### 1. POLICY STATEMENT

Within SESLHD only minimal and moderate sedation can be administered by non-anaesthetists. Deep sedation requires the involvement of anaesthetic personnel. Intravenous propofol must not be administered by the proceduralist, assistant or airway monitor. <sup>4</sup>

Procedures involving the use of sedation are categorised as Level 3 procedures and are therefore required to meet the criteria set out in <a href="NSW Ministry of Health Policy - PD2017">NSW Ministry of Health Policy - PD2017</a> 032 Clinical Procedure Safety <sup>2</sup>

This document should be read in conjunction with the following: Minimum Standards for Safe Procedural Sedation - Agency for Clinical Innovation (2015) 

<a href="https://www.aci.health.nsw.gov.au/resources/anaesthesia-perioperative-care/sedation/safe-sedation-resources">https://www.aci.health.nsw.gov.au/resources/anaesthesia-perioperative-care/sedation/safe-sedation-resources</a>

When medical practitioners are providing sedation and/or analgesia for diagnostic and interventional medical, dental or surgical procedures, the Medical Board of Australia¹ recommends medical practitioners to follow the Australian and New Zealand College of Anaesthetists, *Guidelines on Sedation and/or Analgesia for Diagnostic and Interventional Medical, Dental or Surgical Procedures Professional Standards document PS09 (2014)* –and *PS18 2017 Guidelines on Monitoring during Anaesthesia http://www.anzca.edu.au/resources/endorsed-guidelines* 

### 2. BACKGROUND

The document outlines the minimum standards required for the delivery of safe procedural sedation outside operating suites in the absence of an anaesthetist.

Sedation involves the use of medications which can affect the parts of the brain which control the patient's breathing and circulation. A safe environment for sedation is underpinned by risk stratification, safe medication use and access to life support skills.

The goal of procedural sedation is to depress consciousness so the patient is able to tolerate moderately uncomfortable or painful stimuli but still respond purposefully to verbal or light tactile stimulation.

It is important for clinicians to be aware that it is possible for patients to rapidly progress along the continuum of sedation from moderate to deep sedation/anaesthesia. In addition it is not always possible to predict the effects of sedation as the patient's response will vary between individuals.

Sedating patients carries serious associated risks including airway obstruction, hypoxia, hypoventilation, apnoea and cardiopulmonary arrest <sup>3</sup> (PS09 2014).

Therefore clinicians who administer sedation and monitor patients during procedural sedation must:

be aware of the risks associated with the administration of sedatives



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- have the skills to monitor and recognise different levels of sedation
- be able to appropriately respond to patient deterioration.

### 3. GLOSSARY

| Airway Monitor        | A dedicated clinician (who is not the proceduralist) with appropriate competency-based training, whose primary responsibility is to monitor the patient's level of consciousness, airway and cardio-respiratory status throughout the procedure. (PD2017_036)        |   |   |  |  |  |  |
|-----------------------|--|---|---|--|--|--|--|
| Analgesia             | An agent that reduces or eliminates the perception of pain. Analgesia can act locally by interfering with nerve conduction or systemically by depressing the pain perception in the central nervous system. (PS09 – 2014)  |   |   |  |  |  |  |
| Anxiolysis            | A drug-induced state during which patients respond normally to verbal commands. Although cognitive function and physical coordination may be impaired, airway reflexes, and ventilatory and cardiovascular functions are unaffected. Also known as minimal sedation. |   |   |  |  |  |  |
| Continuum of Sedation |  | Minimal sedation  | Moderate sedation/ analgesia  | Deep sedation/analgesia  | General<br>anesthesia  |  |  |
|                       | Response   | Responds<br>normally to<br>verbal<br>commands   | Responds purposefully to verbal commands/or light touch   | Responds to pain   | No response  |  |  |
|                       | Airway  CV support   | Maintained  Not needed  | Maintained  Not needed  | May require<br>support<br>May be needed  | Requires support  May be needed  |  |  |
| Levels of<br>Sedation | where the tactile stim a margin o consciousr Deep level readily pro respond to maintain a  | patient is a<br>ulation. Al<br>f safety th<br>ness unlike<br>s of sedat<br>gress to a<br>painful st<br>n airway, i<br>ardiovasc | able to responding to responding to the conscious at is wide erely.  ion: depressions of consimulation. It is madequate sular function. | ond to verb<br>sedation to<br>nough to re<br>sion of cons<br>sciousness<br>is associat<br>spontaneou | ion of conscious al commands echniques shown ander loss of sciousness that. The patient we with inabilities ventilation and all ar risks to ge | or light uld provide  It can vill only y to und/or |  |



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| Designated<br>Recovery Area | An area staffed with the appropriate skill mix and staff number equipped with resources to ensure the safe recovery of patients post procedure  |
|-----------------------------|---|
| Proceduralist               | A clinician who is performing the procedure. There may be more than one proceduralist involved in a procedure. The senior proceduralist takes overall responsibility for the case <sup>2</sup> (PD2017_036)   |
| Level 3<br>Procedure        | <ul> <li>Requires at least one proceduralist and a procedural team</li> <li>Always requires written consent</li> <li>Involves procedural sedation</li> <li>Usually performed in formal procedural suites such as operating theatres, endoscopy suites, radiology units and cardiac catheterisation laboratories (PD2017_036)</li> </ul> |

#### 4. RESPONSIBILITIES

### 4.1 Service Managers/ Line Managers will ensure:

- Clinical staff have access to training and education to enable skill development to safely perform their designated clinical role
- Adequate staff numbers with the appropriate skill mix are available to fulfil the role of dedicated airway monitor
- Clinical staff, overseeing the recovery of patients post procedure, have appropriate skills in the management of patients with a decreased level of consciousness
- All necessary monitoring equipment is available and in working order
- Any sedation-related incidents are documented and reviewed at department morbidity and mortality meetings, reported in Incident Information Management System (IIMS) and where required escalated to Special Committee Investigating Deaths Under Anaesthesia (SCIDUA)<sup>2</sup>.

#### 4.2 The Proceduralist will ensure a:

- <u>Sedation risk assessment</u> is performed prior to the commencement of the procedure.
   An assessment must be made as to whether an anaesthetist is required to assess and manage the patient. This assessment and decision must be documented in the patient's health care record (2)
- <u>Airway risk assessment</u> is performed prior to the commencement of the procedure. If this assessment indicates a significant airway risk then an anaesthetist must be present before sedation is given. This assessment and decision must be documented in the patient's health care record (2)
- Anaesthetic Consultation occurs for patients identified with a significant airway risk or who have had previous anaesthetic/ sedation airway difficulties or identified to be high risk due to severe or multiple co-morbidities

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- Airway Monitor is present throughout the procedure<sup>1, 2</sup>
- <u>Target level of Sedation</u>, for the intended procedure, is determined and documented prior to the start of the procedure
- <u>Sedation-related Incidents</u> are documented and reviewed at department morbidity and mortality meetings, reported in Incident Information Management System (IIMS) and where required escalated to Special Committee Investigating Deaths Under Anaesthesia (SCIDUA). See Audit section of this document (Section 9) for audit criteria.

## 4.3 The Airway monitor will:

- Comply with education requirements (see Section 5)
- Perform the role of <u>dedicated</u> airway monitor (if an anaesthetist is not present).
   Monitor the patient's level of consciousness and cardiorespiratory status during the procedure<sup>2 3</sup>
- Immediately alert the procedural team if the patient enters a deeper level of sedation than intended or if the patient's airway, respiratory or cardiovascular system becomes compromised
- Respond immediately if resuscitation is required including activating a Blue/Cardiac arrest call (ext. 2222).
- Must remain with the patient throughout the procedure.

## 5. EDUCATION / TRAINING REQUIREMENTS (see Appendix 1) Airway Monitor:

- Advanced Life Support training is the recommended minimum training for nursing or medical staff performing the role of airway monitor (SGH and TSH Level 1 ALS; local ALS course at POWH)
- Understand the pharmacology of any sedative drugs and reversal agents used (including actions, interactions and adverse reactions). Refer to Appendix for related policies and teaching packages.

### Recovery Staff:

- Completion and proficiency in basic life support training
- Have the appropriate training and skill set to detect and respond to patient instability or patient deterioration post sedation
- Understand the pharmacology of any sedative drugs (including other options such as Methoxyflurane inhaler or Nitrous Oxide 50%/Oxygen 50% mix) and reversal agents used (including actions, interactions and adverse reactions).

## 6. EQUIPMENT 2, 3, 5

The following monitoring and emergency equipment must be immediately available and functioning:

 Pulse oximetry (with audible patient alarms), cardiac monitor, automated BP machine and a manual sphygmomanometer (in case of machine malfunction and to confirm accuracy of NIBP)

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- End tidal carbon dioxide monitoring is recommended for all patients receiving sedation and must be available for use in high risk patients/environments (i.e. patients with severe or multiple co-morbid disease/illnesses or in situations where there is poor lighting or minimal access to patient i.e. Angiography Suites / Magnetic Resonance Imaging Units)
- A source of high pressure suction (wall or portable), yankauer suction tip and tubing
- A supply of oxygen and suitable devices for the administration of oxygen to a spontaneously breathing patient (ANZCA PS09 2014 p.5)
- A means of inflating the lungs with oxygen, for example a self-inflating bag and mask (ANZCA PS09 2014 p.5)
- Ready access to a range of equipment for airway management, including Guedel's, nasopharyngeal airway and laryngeal mask, ANZCA PS09 2014 p.5)
- A fully stocked emergency trolley
- Drugs for the reversal of benzodiazepines and opioids (ANZCA PS09 2014 p.5)
- A means of summoning emergency assistance such as an accessible phone to activate arrest/code blue (ext. 2222) or an emergency buzzer.

#### 7. PROCEDURE:

#### 7.1 Pre Procedure: Patient Assessment and Risk Stratification

#### **Risk Stratification:**

- Conduct a comprehensive medical history including, sedation risk assessment and airway risk assessment. If a significant airway risk is identified the patient must be referred for anaesthetic support<sup>2</sup>
- Clinical indicators indicating a sedation risk include (but not limited to):
  - Airway or aspiration risk
  - A prior adverse event associated with sedation or anaesthesia
  - Obstructive sleep apnoea
  - Morbid obesity
  - Patients with limited functional reserve
  - Frailty
  - o Age<sup>1</sup>

#### Consent

Consent patient as per <u>NSW Ministry of Health Policy - PD2005\_406 Consent to Medical Treatment - Patient Information</u>

#### **Patient Preparation**

- Ensure all patients undergoing elective procedures with planned sedation fast for six hours for solids and two hours for clear fluids <sup>7</sup>
- Ensure the patient has IV access
- Record patient's weight. NB: an accurate weight is essential to accurately calculate sedation dose

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 For outpatients only - check that arrangements have been made to ensure the patient is accompanied home post procedure with a responsible adult (i.e. capable of summoning help in an emergency) and who will stay with the patient overnight.

#### **Patient Monitoring**

 Record baseline respiratory rate, oxygen saturation (on room air), blood pressure, heart rate.

## Procedure Safety Checklist Stage 1 (Sign In)

Clinical procedure safety checklist level 3 must be conducted as per <u>NSW Ministry of Health Policy - PD2017\_032 Clinical Procedure Safety</u> Complete Stage 1 of the Level 3 Procedure Safety Checklist (sign in).

#### 7.2 Intra Procedure:

### **Procedure Safety Checklist Stage 2**

• Complete Stage 2 of the Safety Checklist immediately before commencing the procedure (final patient identification and procedure verification).

### Monitoring 3, 5

- Confirm the target sedation level and safe limits for vital signs has been documented
- Attach monitoring: pulse oximetry, ECG, NIBP and capnography. Ensure alarm limits are appropriately set and audible <sup>3</sup>
- Once sedation has been administered, maintain constant visual observation of the
  patient's level of consciousness (patient's response to verbal commands or light tactile
  stimulation), airway patency, respirations, oxygen saturation levels, nausea and pain
  levels throughout the procedure. Check BP every two minutes<sup>3</sup>
- See Appendix 3 for the University of Michigan Sedation Scale
- Maintain verbal contact to ensure the patient is receiving adequate analgesia and is rousable
- Record vital signs at least every five minutes throughout the procedure.

#### Supplemental Oxygen

- Administer supplemental oxygen to maintain the patient's baseline oxygen saturations<sup>5</sup> or as ordered by the proceduralist
- Continue to administer oxygen until the patient has returned to their pre-procedure state of consciousness.

#### **Administration of Sedation and Reversal Agents**

- Adhere to all relevant policies, procedures, clinical business rules, medication product information and regulations pertaining to S4D/S8 when prescribing and administering sedative agents
- Calculate sedative/analgesic dose based on the patient's age, weight and clinical condition

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- Administer sedative in small incremental doses and titrate to required affect
   NB: there can be a synergistic effect between the sedative, benzodiazepines (such as midazolam) and opioid (such as Fentanyl) drugs. Even small doses of these drugs may result in loss of consciousness in some patients (ANZCA PS09 2014 p.5)
- Reversal agents (such as naloxone, flumazenil) must be immediately available
- Document all drugs used, dosages and timing of administration on the eMEDS, SESLHD IV Sedation chart SEI130.040 or Anaesthetic Record.

#### **Critical Events and Escalation**

- If at any point the patient's condition deteriorates (see examples of clinical triggers below) the Airway Monitor must escalate this immediately by advising the proceduralist and other members of the procedural team
- The procedure must be stopped. All team members should be aware of the escalation plan to follow, should the patient deteriorate. All members of the procedural team must devote their entire attention to treating and monitoring the patient until recovery<sup>3</sup>
- If the procedural team are not able to manage the clinical situation or if the patient breaches Code Blue criteria a Code Blue/cardiac arrest call must be activated (ext. 2222).

## NB: Clinical Triggers for Recognising a Deteriorating Patient <sup>3</sup>

- Obstructed or partially obstructed airway (i.e. Snoring or noisy breathing)
- Respiratory rate ≤ 8
- Cardiorespiratory insufficiency (hypotension)
- Loss of Consciousness/loss of patient response to light tactile stimulation or verbal commands (indicates potential loss of airway reflexes and respiratory and cardiovascular depression)
- Unexpected reduction in the patient's conscious level beyond the target sedation level
- Agitation

## 7.3 Post Procedure: Post Procedure Care and Discharge Planning

#### Procedure Safety Check list (Level 3)<sup>2</sup>

• Complete Stage 3 of the Procedure Safety Checklist (sign out) before the patient /procedural team leave the procedural area.

#### **Designated Recovery Area**

- Recover the patient in a recovery area that has the appropriate staff number and skill mix (i.e. by a RN/RM or MO appropriately trained in the management of patients with a decreased level of consciousness)
- Ensure resources are readily available to ensure the safe recovery of the patient.

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## Handover to Recovery Staff

- Provide a written and verbal handover to the receiving ward/unit, using ISBAR principles (Introduction/Situation/Background/Assessment/Recommendation)
- Include the type of procedure, name/dose of the medications administered, the
  patient's cardiorespiratory status during and following the procedure, any
  complications and post procedural instructions.

## **Monitoring Requirements**

- Monitor vital signs as per post procedure instructions and according to the clinical condition of the patient
  - NB If over sedated or given a reversal agent there is a risk of <u>rebound sedation</u> (due to the half-life of the reversal agent being shorter than the half-life of the sedation). An extended recovery period plus additional monitoring is required for any patient who receives a reversal agent (as per the facility Naloxone or other reversal agent clinical business rule).
- Continue to monitor until the patient has fully recovered according to the following criteria:
  - Able to maintain own airway
  - o Conscious and alert
  - Oxygen saturations have returned to baseline levels
  - Respiratory rate > 10 breaths/minute
  - Blood pressure and heart rate are within 20% of baseline levels

### **Transfer to Higher Level Care**

- If the patient remains unresponsive to voice, requires airway support or is hemodynamically unstable, the patient must be assessed to determine if transfer to higher level care is required for ongoing management
- If an unrousable or unstable patient requires transfer a MO and RN/RM must escort the patient
- Continuously monitor patient's oxygen saturation and heart rate during transfer and patient's BP via NIBP
- Ensure appropriate resuscitation equipment i.e. oxygen, suction, resuscitation bag and mask and Guedel's airway is transferred with the patient.

#### Handover to Ward/Unit

- Provide a written and verbal handover to the receiving ward/unit, using ISBAR principles <u>SESLHDPR/303 Clinical Handover: Implementation of ISBAR Framework</u> and <u>Key Standard Principles</u>
- Include type of procedure, name/dose of the medications administered and the patient's cardiorespiratory status during and following the procedure, any complications and post procedural instructions.

#### **Additional Requirements for Outpatients**

 Outpatients must remain under observation for a <u>minimum</u> of two hours after the last dose of sedative/ opioid medication and meet the unit's discharge criteria such as the

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Modified Chung's Post Anaesthetic or the Modified Aldrete discharge criteria (see Appendix 4)<sup>45</sup>

- If a reversal agent was used or a clinical adverse event occurred during the procedure, the MO must be consulted prior to discharging the patient home
- Prior to discharge patients should have voided and be tolerating fluids.

### Post Sedation Instructions for Day Stay/Outpatients

- Patients should be advised that they may experience drowsiness or dizziness, therefore should <u>not</u> undertake the following within the next 24 hours:
  - Drive a motor vehicle or operate machinery
  - Sign legal documents
  - o Consume alcohol.
- Who to contact in the event of complications
- Instructions should be given verbally and in written format.

#### 8. ADVERSE EVENTS/ CRITICAL INCIDENTS REPORTING

- Report any adverse events via IIMS and if applicable to SCIDUA
  - Link to
     IIMS: <a href="http://sesIhnweb/Clinical\_Governance/Incident\_Management/IIMS/default.as">http://sesIhnweb/Clinical\_Governance/Incident\_Management/IIMS/default.as</a>
  - Link to SCIDUA: <a href="http://www.cec.health.nsw.gov.au/incident-management/mortality-review-committees/scidua">http://www.cec.health.nsw.gov.au/incident-management/mortality-review-committees/scidua</a>
- Review at Department's Morbidity and Mortality meetings.

#### 9. AUDIT

Clinical departments that regularly perform procedural sedation should collect data on the following indicators and conduct regular reviews of any adverse outcomes. The results of reviews should be tabled at facility Patient Safety Committees<sup>2</sup>.

- Abandoned procedures
- The need for emergency assistance such as Blue/Cardiac Arrest call
- Unplanned overnight admission or unplanned admission to ICU/HDU related to over sedation
- Use of reversal agents
- Adverse outcomes including death following sedation.

#### 10. DOCUMENTATION

- SES090.002 Pre-Post Procedural Handover
- Clinical Procedural Checklist Level 3
- Consent
- NIMC /eMEDs / SESLHD IV Sedation chart SEI130.040 or Anaesthetic Record
- Patient Sedation Assessment Tool (to be developed)
- SAGO or BFT in eMR2



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Discharge against medical advice

#### 11. REFERENCES

- 1. Agency for Clinical Innovation Minimum Standards for Safe Procedural Sedation Produced by: ACI Anaesthesia Perioperative Care Network
  ACI Trim Reference: ACI/D14/2115SHPN (ACI) 140149ISBN 978-1-74187-006-0 https://www.aci.health.nsw.gov.au/resources/anaesthesia-perioperative-care/sedation/safe-sedation-resources
- 2. Australian and New Zealand College of Anaesthetists *PS09 2014 Guidelines on Sedation and/or Analgesia for Diagnostic and Interventional Medical, Dental or Surgical Procedures* http://www.anzca.edu.au/resources/endorsed-guidelines
- 3. (4). Australian and New Zealand College of Anaesthetists *PS18 2017 Guidelines on Monitoring during Anaesthesia* <a href="http://www.anzca.edu.au/resources/endorsed-guidelines">http://www.anzca.edu.au/resources/endorsed-guidelines</a>
- 4. (5). The Sydney Children's Hospitals Network Procedural Sedation /C/11:9017-01:01
- 5. Australian and New Zealand College of Anaesthetists *PS07 Guidelines on Pre-Anaesthesia Consultation and Patient*Preparation <a href="http://www.anzca.edu.au/resources/endorsed-guidelines">http://www.anzca.edu.au/resources/endorsed-guidelines</a>

#### Ministry of Health (MOH) Policy Directives

NSW Ministry of Health Policy - PD2017\_032 Clinical Procedure Safety
NSW Ministry of Health Policy - PD2005\_406 Consent to Medical Treatment - Patient
Information

#### **Agency for Clinical Innovation Guidelines**

Agency for Clinical Innovation Minimum Standards for Safe Procedural Sedation Produced by: ACI Anaesthesia Perioperative Care Network
ACI Trim Reference: ACI/D14/2115SHPN (ACI) 140149ISBN 978-1-74187-0060 <a href="https://www.aci.health.nsw.gov.au/resources/anaesthesia-perioperative-care/sedation/safe-sedation-resources">https://www.aci.health.nsw.gov.au/resources/anaesthesia-perioperative-care/sedation/safe-sedation-resources</a>

College Guidelines - Australian and New Zealand College of Anaesthetists

PS07 Guidelines on Pre-Anaesthesia Consultation and Patient Preparation <a href="http://www.anzca.edu.au/resources/endorsed-guidelines">http://www.anzca.edu.au/resources/endorsed-guidelines</a>

PS09 2014 Guidelines on Sedation and/or Analgesia for Diagnostic and Interventional Medical, Dental or Surgical Procedures <a href="http://www.anzca.edu.au/resources/endorsed-quidelines">http://www.anzca.edu.au/resources/endorsed-quidelines</a>

PS15 guidelines for the Perioperative Care of Patients Selected for Day Stay Procedures

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http://www.anzca.edu.au/resources/endorsed-guidelines

PS18 2017 Guidelines on Monitoring during
Anaesthesia <a href="http://www.anzca.edu.au/resources/endorsed-guidelines">http://www.anzca.edu.au/resources/endorsed-guidelines</a>

### **LHD Procedures/ Clinical Business Rules**

<u>SESLHDPR/283 Deteriorating Patients - Clinical Emergency Response System for the Management of Adult and Maternity Inpatients</u>

<u>SESLHDPR/303 Clinical Handover: Implementation of ISBAR Framework and Key Standard Principles</u>

SESLHDGL/049 SESLHD Post Anaesthetic Care Unit (PACU) Discharge Guidelines, Post-Operative Adult and Maternity

St George/Sutherland Hospitals Intravenous Sedation Clinical Business Rule SGSHHS CLIN08 http://seslhnweb/SGSHHS/Business\_Rules/Clinical/default.asp

The Sydney Children's Hospitals Network – Procedural Sedation /C/11:9017-01:01

#### 12. REVISION AND APPROVAL HISTORY

| Date             | Revision No. | Author and Approval   |
|------------------|--------------|---|
| June 2017        | Draft        | Draft for Comment   |
| October 2017     | Draft        | Draft for Comment   |
| December<br>2017 | Draft        | Processed by Executive Services prior to progression to SESLHD Drug and Quality Use of Medicine Committee                 |
| February<br>2018 | Draft        | Approved by DQUM Committee and Clinical and Quality Council   |
| March 2019       | 0            | Published following endorsement by DQUM and Clinical and Quality Council  |
| February<br>2020 | 1            | Executive Sponsor approved Executive Services to facilitate a minor update – specifically the removal of PACE references. |

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#### **APPENDIX 1.**

## **Education / Training Resources**

Information regarding Advanced Life Support training is provided through Prince of Wales Hospital and Sydney/Sydney Eye Hospital Nursing Education and Research Unit (NERU)

St George Hospital and The Sutherland Hospital Staff Education (9113 2594)

Training in Intravenous Sedation in SESLHD is provided via Staff Education at SGH. HETI code CSK 13833.

Target: Registered Nurses/Midwives involved in the caring for patients undergoing procedures that require sedation and monitoring/recovery of patients in such procedures.

Contact: Staff Education SGH / 9113 2594 Contact Name: Garry Holland / 9113 2174

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#### **APPENDIX 2.**

#### **Physical Assessment Checklist**

## **Physical Assessment Checklist**

- Height and weight (to facilitate calculation of Body Mass Index)
- Vital signs
- Baseline oxygen saturation
- Airway assessment/evaluation (in case there is a need for bag/ mask ventilation) e.g. checking condition of teeth, range of neck motion, ability to open mouth, Mallampati score, Sleep apnoea risk- i.e. Berlin score
- Chest and cardiac status
- General neurological status (e.g. assessing mental status, presence of stroke deficits)
- Physical status Physical Status Assessment (PSA)

### **Assessment of Physical Status**

| Ameri | American Society of Anaesthesiologists Classification of Physical Status (PS09) |  |  |  |  |
|-------|---|--|--|--|--|
| P1    | A normal healthy patient  |  |  |  |  |
| P2    | A patient with mild systemic disease  |  |  |  |  |
| P3    | A patient with severe systemic disease  |  |  |  |  |
| P4    | A patient with severe systemic disease that is a constant threat to life        |  |  |  |  |
| P 5   | A moribund patient who is not expected to survive without the operation         |  |  |  |  |

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### **APPENDIX 3.**

| Sedation Scale (University of Michigan) |  |       |  |  |  |
|---|--|-------|--|--|--|
| Levels of Sedation                      |  | Score |  |  |  |
| Awake and alert                         | Awake and alert  | 0     |  |  |  |
| Minimally sedated                       | Tired/sleepy, appropriate response to verbal conversation or sound                           | 1     |  |  |  |
| Moderately sedated                      | Somnolent/sleeping, easily aroused with light tactile stimulation or a simple verbal command | 2     |  |  |  |
| Deeply sedated                          | Deep sleep, rousable only with significant physical stimulation                              | 3     |  |  |  |
| Unrousable                              | Unrousable   | 4     |  |  |  |



## Procedural Sedation (Adults, Ward, Clinic and Imaging Areas)

SESLHDPR/528

#### **APPENDIX 4.**

### **Examples of Discharge Criteria**

|                      | ost Anaesthetic Scori |                              |                   |                       |    |
|----------------------|-----------------------|------------------------------|-------------------|-----------------------|----|
|                      |                       | e patient to be discharged h | ome following a p | rocedure involving IV |    |
| sedation             |                       | ,                            | 3                 | <b>.</b>              |    |
| Mental Status        | BP/ Heart rate        | Pain & Nausea                | Bleeding          | Intake & Output       |    |
| Activity             | 0= Within 20% of      | 0= No pain/ nausea           | 0= Nil            | 0= Has had oral       |    |
| 0= Orientated,       | pre-procedural        | 1= Mild pain or nausea       | 1= Minimal        | fluids and voided     |    |
| steady gait, no      | value                 | 2= Moderate pain/            | 2= Moderate       | 1= Has had oral       |    |
| dizziness or as pre- | 1=20%-40% of pre-     | nausea ·                     |                   | fluids or voided      |    |
| procedural           | procedural value      |                              |                   | 2= Has not had oral   |    |
| 1= Orientated,       | 2=40% difference      |                              |                   | fluids and has not    |    |
| ambulating with      | from pre-procedural   |                              |                   | voided                |    |
| assistance           | value                 |                              |                   |                       |    |
| 2= Dizziness,        |                       |                              |                   |                       |    |
| unable to walk       |                       |                              |                   |                       |    |
| Tally Score:         |                       |                              |                   |                       | To |

**Modified Aldrete Discharge Criteria** (Adapted from SESLHD Post Anaesthetic Care Discharge Guidelines SESLHDGL/049

The patient can be discharge when the score total 8 or above, however the patient must NOT score a 0 in any one category. If the discharge score is below 8, the patient can be discharged with medical review and signature.

| Airway / Score | Breathing / Score             | Consciousness / Score | Pain / Score    | Nausea / Score                |       |
|----------------|-------------------------------|-----------------------|-----------------|-------------------------------|-------|
| Patent = 2     | Good = 2                      | Fully Awake = 2       | Comfortable = 2 | Nil = 2                       |       |
| Supported = 1  | Obstructed/ = 1<br>Inadequate | Rousable = 1          | Moderate = 1    | Nausea = 1<br>(mild/moderate) |       |
| Artificial = 0 | Fully/Awake = 0               | Unrousable = 0        | Severe = 0      | Vomiting = 0                  |       |
| Tally Score:   |                               |                       |                 |                               | Total |

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